Code

Company name CanTho Agricultural Products And Foodstuff Export Joint Stock Company

(APF)

Date 01/18/2018

Subject Notice of Auction

Content:

Notice of selling shares in blocks of SCIC in CanTho Agricultural Products And Foodstuff Export Joint Stock Company

1. Owner: State Capital Investment Corporation (SCIC)

- Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi

2. Issuer: CanTho Agricultural Products And Foodstuff Export Joint Stock Company

- Address: 152-154 Tran Hung Dao, An Nghiep, Ninh Kieu, Can Tho

- Tel: (0292) 3835543 Fax: (0292) 3832060

Issuer's chartered capital : VND110,000,000,000
 Capital owned by SCIC : VND108,144,500,000

5. Volume for auction : 10,814,450 shares (98.31% charter capital)

 Conditions to participate in the auction: the investors said in the auction regulation on selling shares in blocks of SCIC in CanTho Agricultural Products And Foodstuff Export Joint Stock Company.

7. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

8. Consulting firm: FPT Securities Joint Stock Company

9. Information on the shares for auction:

- Stock type : common stock

- Par value : VND10,000/share - Volume for auction : 10,814,450shares

- Rate of deposit : 10% of beginning price

Beginning price : VND10,450/share

- Tick size : VND10

- Offering method : to publicly auction shares in blocks

10. Time for delivering bidding sheets, registering and depositing: from 8:00 18/01/2018 to 16:00 07/02/2018

11. Time for submitting bidding sheets: no later than 15:00 13/02/2018

12. Auction date : 9:00 22/02/2018

13. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

14. Time for settlement: from 23/02/2018 to 03/03/2018

15. Time for refunding the deposit to unsuccessful bidders: from 23/02/2018 to 01/03/2018.

A competitive tender for the block of shares of SCIC in CanTho Agricultural Products And Foodstuff Export Joint Stock Company will be executed after the auction has more than one investor with the same highest bidding price.

- 16. Time for delivering competitive bidding sheets: from 23/02/2018 to 16:00 28/02/2018
- 17. Time for competitive tender: 14:00 06/03/2018
- 18. Time for submitting registration sheets: no later than 14:30 06/03/2018 at Hochiminh Stock Exchange
- 19. Venue for competitive tender: Hochiminh Stock Exchange 16 Vo Van Kiet, District 1, HCMC
- 20. Time for opening the box of bidding sheets: 14:45 06/03/2018
- 21. Time for settlement: from 07/03/2018 to 16:00 13/03/2018
- 22. Time for refunding the deposit to unsuccessful bidders: from 07/03/2018 to 13/03/2018